**FORM D** 



1338187

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

### **OMB APPROVAL**

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per response . . . 1.00

SEC USE ONLY				
Prefix	Serial			
DATE	RECEIVED			

Name of Offering Ridgewood Managers F			nt and name has cha	inged, and ind	icate cha	nge.)	
Filing Under (Check box(	(es) that apply):	[ ] Rule 504	[ ] Rule 505	[X] Rule	506 [	] Section 4(6)	FECTION OF
Type of Filing:	[X] New Filing	[ ] A	Amendment				-0 3 3 200E
		A. BASI	C IDENTIFICATION	I DATA		<b>1</b>	
Enter the information req	uested about the iss	uer				Total .	
Name of Issuer Ridgewood Managers F		is is an amendmer	nt and name has cha	inged, and inc	icate cha	nge.)	185/69
Address of Executive Off 150 JFK Parkway, Suite	•	er and Street, City ew Jersey 07078			Telephon 973.409.9	e Number (Includii 9764	ng Area Code)
Address of Principal Bus (if different from Executive			City, State, Zip Code		Telephon Same As	e Number (Includii Above	ng Area Code)
Brief Description of Busin The Issuer will invest p		investment fund	ls.	1		· · · · · · · · · · · · · · · · · · ·	PROCES
Type of Business Organi [ ] corporation	zation	[X] limited pa	artnership, already fo	ormed	[ ] oth	er (please specify	CONTRACTOR
business trust		[ ] limited pa	rtnership, to be form	ed			
Actual or Estimated Date	e of Incorporation or	Organization:	Month/Year <b>07/2003</b>	[X] Actua	ı [	] Estimated	FINANCIAL
Jurisdiction of Incorporat	ion or Organization:	(Enter two-lette	r U.S. Postal Service	e abbreviation	for State	•	""UAL

#### GENERAL INSTRUCTIONS

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, it received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

CN for Canada; FN for other foreign jurisdiction)

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

• Each general and managing partner of partnership issuers.

Check Box(es) that Apply: [X] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[X] General and/or Managing Partner
Full Name (Last name first, if individual) Ridgewood Investments, Inc. (the "General	ni Partner")			
Business or Residence Address (Numb 150 JFK Parkway, Suite 100, Short Hills, N	er and Street, City, State, Zip ew Jersey 07078	Code)		
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[X] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)  Nava, Ahalya				
Business or Residence Address (Numb c/o Ridgewood Investments, Inc., 150 JFK	er and Street, City, State, Zip Parkway, Suite 100, Short			
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[X] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)  Majmudar, Kaushal B.				
Business or Residence Address (Numb c/o Ridgewood Investments, Inc., 150 JFK	er and Street, City, State, Zip Parkway, Suite 100, Short			
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Numb	er and Street, City, State, Zip	Code)		
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Numb	er and Street, City, State, Zip	Code)		
Check Box(es) that Apply: [ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Numb	er and Street, City, State, Zip			

	B. INFORMATION ABOUT OFFERING
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?
2.	Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual?
3.	Does the offering permit joint ownership of a single unit?  [X] [ ]
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.
	l Name (Last name first, if individual) t applicable.
Bu	siness or Residence Address (Number and Street, City, State, Zip Code)
Na	me of Associated Broker or Dealer
	ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers neck "All States" or check individual States)
	[ ] All States AL [] AK [] AZ [] AR [] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VT [] VA [] WA [] WV [] WI [] WY [] PR []
Fu	l Name (Last name first, if individual)
Bu	siness or Residence Address (Number and Street, City, State, Zip Code)
Na	me of Associated Broker or Dealer
	ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers neck "All States" or check individual States)
! 	[ ] All States  AL [] AK [] AZ [] AR [] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID []  IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO []  AT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA []  RI [] SC [] SD [] TN [] TX [] UT [] VT [] VA [] WA [] WV [] WI [] WY [] PR []  I Name (Last name first, if individual)
Bu	siness or Residence Address (Number and Street, City, State, Zip Code)
Na	me of Associated Broker or Dealer
	ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers neck "All States" or check individual States)  [ ] All States
	AL[] AK[] AZ[] AR[] CA[] CO[] CT[] DE[] DC[] FL[] GA[] HI[] ID[] IL[] IN[] IA[] KS[] KY[] LA[] ME[] MD[] MA[] MI[] MN[] MS[] MO[]  AT[] NE[] NV[] NH[] NJ[] NM[] NY[] NC[] ND[] OH[] OK[] OR[] PA[]

RI[] SC[] SD[] TN[] TX[] UT[] VT[] VA[] WA[] WV[] WI[] PR[]

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold 0 \$ Debt......\$ 0 Equity:......\$ 0 0 \$ □ Preferred □ Common Convertible Securities (including warrants): \$ Partnership Interests...... 1,000,000,000(a) \$ 1,300,000 1.300.000 Answer also in Appendix, Column 4, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors ..... 4 \$ 1,300,000 Non-accredited Investors.... 0 0 Total (for filings under Rule 504 only)..... \$ N/A N/A Answer also in Appendix, Column 3, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Type of **Dollar Amount** Security Sold Rule 505 ..... N/A \$ Regulation A..... N/A \$ <u>0</u> \$ Rule 504 ..... N/A Total ...... \$ N/A a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. X Transfer Agent's Fees ..... Printing and Engraving Costs X \$ 2,500 Legal Fees..... 図 \$ 35,000 X \$ Accounting Fees..... 7,500

Other Expenses (identify filing fees

Total .....

X

X

X

X

\$

\$

\$

<sup>(</sup>a) Open-ended fund; estimated maximum aggregate offering amount.

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the difference between the aggregate offering price given in response to Part C -Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is 999,950,000 the "adjusted gross proceeds to the issuer." Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes below. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjustment gross proceeds to the issuer set forth in response to Part C - Question 4 b above. Payments to Officers, Directors, & Payments to Others **Affiliates** $\boxtimes$ X \$ 0 Salaries and fees..... X X Purchase of real estate..... \$ 0 0 Purchase, rental or leasing and installation of machinery and equipment ...... $\boxtimes$ \$ 0 $\mathbf{X}$ 0 Construction or leasing of plant buildings and facilities..... $\boxtimes$ \$ 0 X \$ 0 Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of X X \$ 0 another issuer pursuant to a merger)..... X [X]\$ 0 0 Repayment of indebtedness ..... X \$ X <u>0</u> 0 Working capital ..... 0 $\boxtimes$ Other (specify): Portfolio Investments \$ 999,950,000 Column Totals..... X \$ $\mathbf{X}$ 0 999,950,000 Total Payments Listed (column totals added)..... \$ 999,950,000 D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written

Issuer (Print or Type) Signaturé 9/2/05 Ridgewood Managers Fund LP

Title of Signer (Print or Type) Name (Print or Type) Majmudar, Kaushal B. President of the General Partner

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)